BVS Transition to Commercial Express – Query Requirement

Version 1

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Control Information

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The following changes have been incorporated in versions of this standard document:

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# Introduction

It has been identified there is no connection from BVS to Commercial Express within the SIT3 environment. As a result, we are unable to test the transition of data from BVS to Commercial Express to ensure a proper migration.

To ensure the proper transition of data from BVS to Commercial Express, we will need to have a query run within Production Farm policies with BVS Structure Valuations. Once the query has been run, we will be able to review BVS valuations and transition of data to Commercial Express.

A 2nd Query will be run on Commercial Express in the SIT3 Test Environment to compare data vs BVS Production data

# Query Requirements

## Query Criteria

* PolicyCenter Production
* Company = CGIC
* Provinces = BC, AB, SKS, MB, ON, QC, NB, PEI, NS, NF
* Line of Business = FARM
* Offering = Farm, Hobby Farm
* The last bound transaction has insured item = Structures
* Class = Main Complex or Other Structure
* Type = Barn, Feed/Seed/ Grain Processing, Granary, Outbuilding, Quonset, Shed, Silo, Tank, Workshop, Other

And

* Structure Valuation, where Evaluation Source = BVS
* Exclude policies that are cancelled, not taken, or Non-renewed as at current system date
* Only policy numbers that exist in both environments (production and SIT3) should be included in the query results

## File Name

The spreadsheet will be named: BVS Query

## File Format

Format used must supported by a compare tool. If possible the query results will be transferred to Excel in the form of a spreadsheet. The spreadsheet should be sorted in Policy Expiry date order. The spreadsheet can then be further filtered and sorted by users.

## File Content

Each insured item that meets the criteria above will only appear on the list once.

Example 1- If a building has a renewal transaction, policy change transaction and a cancellation transaction - only display the last bound transaction information.

Example 2- If a policy has 2 buildings - display a row for each building.

**Columns of detail should include information in the following order, found under the following PolicyCenter Field name:**

### PolicyCenter

* Account number
* Policy number
* Producer code
* Policy effective date
* Policy expiry date
* Policy Term
* Location Province
* Offerings
* Structure Type
* Evaluation Source
* Replacement Cost
* Evaluation Date
* BVS Details and Included Data

**2.4.2 Commercial Express SIT3 Environment**

* Commercial Express and Included Data (including policy number)

2.4.3

* Only policy numbers that exist in both environments (production and SIT3) should be included in the query results

## Distribution

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# 3. Appendix



